

October 2014 in Review | A Monthly Recap of Critical Heavy Equipment Benchmarks

The EquipmentWatch INDEX_{TM} is a free monthly resource for critical thinkers in the construction, lift truck, ag and truck industries to make better informed heavy equipment decisions around price, market share and equipment age metrics.

Construction Equipment

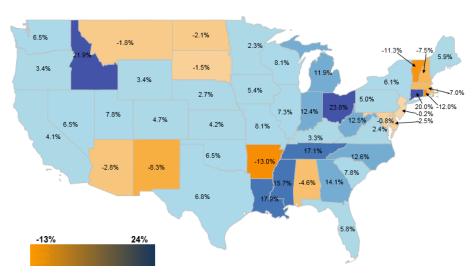
Marketplace Activity, Past 30 Days

Auction (Public) | 4,773 equipment units

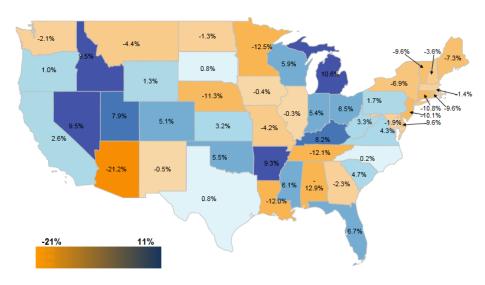
Resale (Private) | 389,483 equipment units

Price INDEX

A State Specific Measure of Monthly Price Differential (Resale Data)



Volume INDEX







Age Benchmarks, by Category				
	Average Age, Resale (yrs)			ge Age, on (yrs)
4-Wd Articulated Wheel Loaders	10.1	▲ O.1	15.2	▲ 0.3
Compact Track Loaders	4.7	▼ -O.1	5.7	- 0.0
Crawler Mounted Hydraulic Excavators	8.2	▼ -O.1	10.4	▲ 0.5
Electric Self Propelled Scissor Lifts	7.1	- 0.0	9.3	▲ 0.4
I.C. Self Propelled Telescopic Boom Aerial Lifts	8.4	- 0.0	10.4	▼ -0.7
Single Drum Vibratory Compactors	8.9	- 0.0	13.5	▼ -3.1
Skid Steer Loaders	5.9	▲ 0.2	7.4	▼ -1.6
Standard Crawler Dozers	13.9	- 0.0	20.3	▲ 2.4
Telescoping Boom Rough Terrain Lift Trucks	7.5	▼ -0.1	8.7	▼ -0.6
Tractor-Loader-Backhoes	8.2	- 0.0	12.3	▲ 1.5

Age Benchmarks, by Manufacturer					
	Average Age, Resale (yrs)		Average Age, Auction (yrs)		
Bobcat	6.7	▲ 0.1	8.8	▼ -0.3	
Case	10.1	▼ -0.1	16.9	▲ 4.2	
Caterpillar	9.5	▲ 0.2	14.0	- 0.0	
Deere	8.2	▼ -0.8	12.6	▲ 0.7	
Gehl	6.7	▼ -0.3	10.0	▲ 2.7	
Genie	7.6	▼ -0.1	9.1	▼ -0.6	
Terex	7.9	▲ 0.3	9.6	▼ -1.2	
Ingersoll Rand	10.5	▲ 0.2	13.7	▲ 1.1	
JCB	6.1	▲ 0.1	10.8	▲ 2.6	
JLG	7.6	- 0.0	9.3	▲ 0.9	
Komatsu	9.1	- 0.0	10.9	▲ 0.1	
New Holland	8.9	▼ -0.1	13.3	▲ 2.4	
Sky Trak	7.3	▼ -0.1	8.9	▼ -1.4	
Skyjack	7.0	▲ 0.1	10.3	▲ 1.5	
Volvo	6.9	▲ 0.5	7.8	▼ -0.7	





Lift Trucks

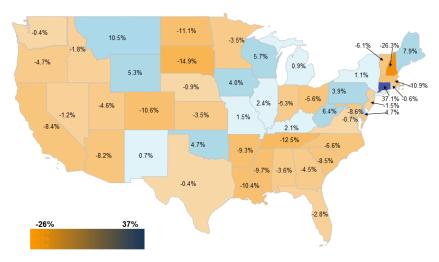
Marketplace Activity, Past 30 Days

Auction (Public) | 718 equipment units

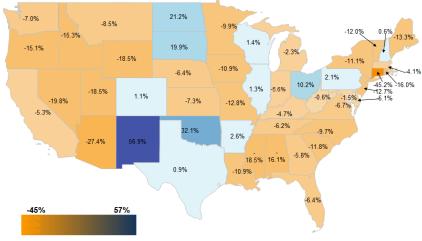
Resale (Private) | 82,379 equipment units

Price INDEX

A State Specific Measure of Monthly Price Differential (Resale Data)



Volume INDEX







Age Benchmarks, by Category					
	Average Age, Resale (yrs)			age Age, on (yrs)	
I.C. Cushion Tire Lift Trucks	10.6	▼ -1.6	15.2	▼ -2.3	
I.C. Pneumatic Tire Lift Trucks	9.3	▲ 0.2	12.2	▼ -1.2	
Cushion Tire Sit-Down Rider Electric Lift Truck	10.2	▼ -0.4	9.18	▼ -0.4	
Straight Mast Rough Terrain Lift Trucks	10.1	▲ O.1	16.3	▼ -2.2	
Telescoping Boom Rough Terrain Lift Truck	7.5	▲ 0.1	8.7	▲ 0.6	

Age Benchmarks, by Manufacturer						
	Average Age, Resale (yrs)		Average Age, Auction (yrs)			
Caterpillar	11.0	▼ -4.0	11.0	▼ -1.2		
Genie	9.4	▼ -1.7	9.4	▼ -0.3		
Gehl	7.1	▼ -0.1	7.1	▲ 1.3		
Hyster	13.3	▼ -3.4	13.3	▼ -3.5		
JLG	8.8	▼ -0.9	8.8	▲ 0.9		
Toyota	10.4	▼ -2.3	10.3	▲ 1.3		





Agricultural Equipment

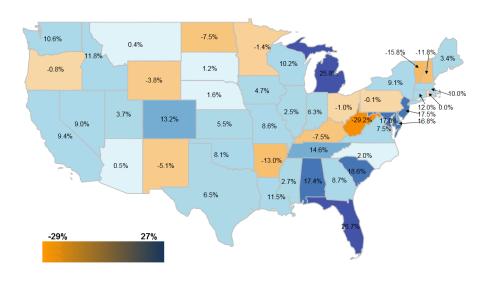
Marketplace Activity, Past 30 Days

Auction (Public) | 258 equipment units

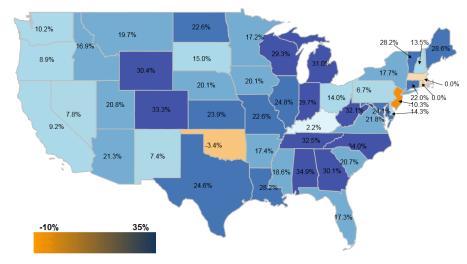
Resale (Private) | 138,288 equipment units

Price INDEX

A State Specific Measure of Monthly Price Differential (Resale Data)



Volume INDEX







Age Benchmarks, by Category				
	Average Age, Resale (yrs)			ge Age, on (yrs)
Wheel Tractors	10.0	▼ -0.9	20.7	▲ 4.1
Combines	8.4	▼ -0.8	17.3	▲ 5.3
Balers	8.6	▼ -0.4	16.8	▲ 6.4
Corn Headers	7.9	▼ -0.2	6.9	▼ -1.3
Track Tractors	5.6	▼ -0.1	7.0	▼ -2.1
Auger Headers	9.6	▼ -0.5	14.9	▼ -O.1
Grain Carts/Wagons	6.4	▼ -O.1	16.5	▲ 8.7
Planters	8.0	- 0.0	8.0	▼ -4.5
Self-Propelled Windrowers	7.8	▼ -0.6	11.5	▲ 7.5
Draper Headers	3.6	▼ -0.1	6.0	▼ -1.0

Age Benchmarks, by Manufacturer						
	Average Age, Resale (yrs)			ge Age, n (yrs)		
Deere	8.2	▼-0.9	16.6	▲ 5.1		
Case IH	9.1	▲ 0.2	12.5	▲ 0.2		
New Holland	9.5	▼ -0.2	13.8	▲ 2.3		
Kubota	7.2	▼ -0.2	6.9	▼ -5.6		
Challenger	5.2	- 0.0	8.1	▼ -0.4		
Massey Ferguson	14.7	▼ -0.6	18.6	▲ 4.6		
Ford	33.2	▼-0.9	26.1	▲ 0.1		
Claas	7.8	▲ 0.1	11.2	▲ 5.9		



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Commercial Trucks

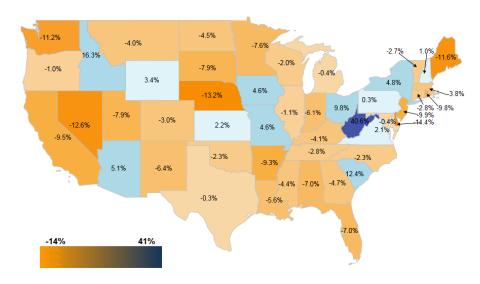
Marketplace Activity, Past 30 Days

Auction (Public) | 913 equipment units

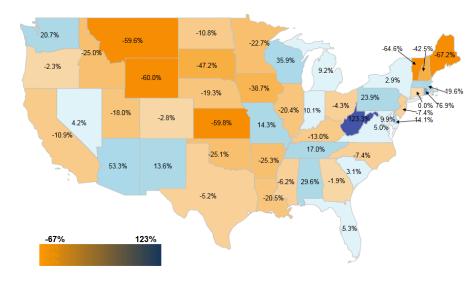
Resale (Private) | 26,173 equipment units

Price INDEX

A State Specific Measure of Monthly Price Differential (Resale Data)



Volume INDEX







Age Benchmarks, by Category					
		age Age, ile (yrs)	Average Age, Auction (yrs)		
Heavy Duty	5.8	▲ 0.3	10.2	▲ 0.4	
Medium Duty	5.0	▲ 0.3	9.6	▼ -0.6	
Light Duty	0.8	▼ -	8.6	▲ O.1	

Age Benchmarks, by Manufacturer						
	Average Age, Resale (yrs)		Average Age, Auction (yrs)			
Freightliner	6.3	▲ 0.2	12.1	▲ 1.1		
International	5.5	▲ 0.3	8.7	▼ 0.6		
Kenworth	5.1	▲ 0.1	9.7	▲ 0.4		
Volvo	4.4	▲ 0.1	10.8	▲ 0.6		
Peterbilt	6.0	▲ 0.6	9.7	▲ 0.2		