April 2015 in Review | A Monthly Recap of Critical Heavy Equipment Benchmarks

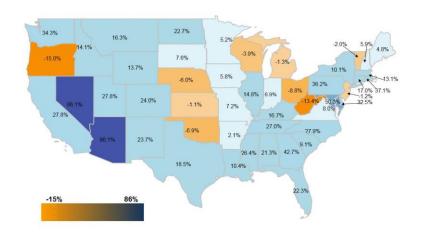


The EquipmentWatch INDEX<sup>™</sup> is a **free** monthly resource for critical thinkers in the **construction**, **lift truck**, **agriculture**, **and truck** industry to make better-informed heavy equipment decisions around price, market share and equipment age metrics.

# **Construction Equipment**

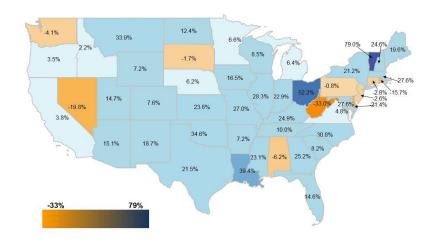
#### Price INDEX

A State Specific Measure of Monthly Price Differential (Resale Data)



#### Volume INDEX

A State Specific Measure of Monthly Sales Volume Differential (Resale Data)







Age Benchmarks, by Category					
	Average Age, Resale (yrs)			ge Age, on (yrs)	
4-Wd Articulated Wheel Loaders	10.2	▼ - 0.9	16.2	<b>▼</b> - 0.2	
Compact Track Loaders	4.8	▼-0.1	7.0	▲ 0.9	
Crawler Mounted Hydraulic Excavators	8.4	▼ - 0.3	8.2	<b>▼</b> - 3.1	
Crawler Mounted Compact Excavators	5.9	<b>▼</b> -0.5	7.4	▼ - 1.5	
Electric Self Propelled Scissor Lifts	7.8	-0.0	9.5	▲ 0.5	
I.C. Self-Propelled Telescopic Boom Aerial Lifts	8.6	▼ -0.6	10.4	<b>▼</b> -0.1	
Single Drum Vibratory Compactors	8.8	▼ -0.5	9.6	<b>▼</b> - 4.7	
Skid Steer Loaders	6.4	▼ -0.2	9.3	▲ 0.4	
Standard Crawler Dozers	14.3	▼ -0.8	12.9	▼ - 4.2	
Tractor-Loader-Backhoes	8.2	▼ -0.4	10.6	<b>▼</b> - 0.3	

Age Benchmarks, by Manufacturer					
		ige Age, le (yrs)	Average Age, Auction (yrs)		
Bobcat	6.6	▼ -0.4	9.3	▼ -0.7	
Bomag	9.9	<b>▼ –</b> 0.2	10.0	▼ -5.2	
Case	8.1	▼ -0.7	14.1	▲ 0.8	
Caterpillar	10.6	▼-0.4	13.4	▼ -1.8	
Deere	7.7	▼ -0.5	9.0	▼ -1.8	
Ditch Witch	8.9	<b>▲</b> -0.5	12.2	<b>▲</b> 3.0	
Genie	8.2	▼ -0.3	10.0	<b>▲</b> 0.6	
Terex	8.9	▼ -0.1	9.9	▲ 0.7	
Ingersoll Rand	9.5	▼ -1.0	11.5	▼ -3.2	
JCB	7.1	- 0.0	8.9	▼ -3.2	
JLG	8.3	▼ -0.1	9.9	▲ 0.8	
Komatsu	10.1	▼ -0.2	8.3	▼ -2.1	
New Holland	7.7	▲ 0.3	9.8	▲ 0.5	
Skyjack	7.8	- 0.0	8.9	▼ -0.6	
Volvo	7.3	<b>▼</b> -1.2	6.8	▼ -0.1	



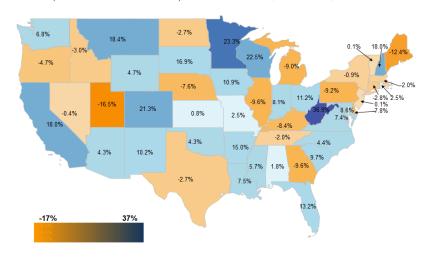




## Lift Trucks

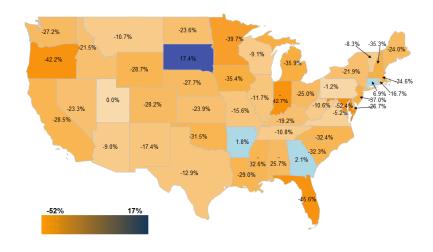
#### Price INDEX

A State Specific Measure of Monthly Price Differential (Resale Data)



## Volume INDEX

A State Specific Measure of Monthly Volume Differential (Resale Data)







Age Benchmarks, by Category				
	Average Age, Resale (yrs)			age Age, on (yrs)
I.C. Cushion Tire Lift Trucks	10.7	▼ - 0.8	10.4	▼ -0.6
I.C. Pneumatic Tire Lift Trucks	10.2	- 0.0	15.9	<b>▲</b> 2.8
Cushion Tire Sit-Down Electric Lift Truck	10.5	▼ -0.9	12.8	▼ -1.1
Straight Mast Rough Terrain Lift Trucks	10.3	▼-0.2	21.2	▲ 12.2
Telescoping Boom Rough Terrain Lift Truck	7.9	<b>▼</b> - 0.2	9.7	▲ 0.8

Age Benchmarks, by Manufacturer					
	Average Age, Resale (yrs)		Average Age, Auction (yrs)		
Caterpillar	8.8	▼ - 0.6	12.1	<b>▲</b> 1.7	
Genie	7.7	▼ -0.2	8.1	▼ -0.2	
Gehl	8.0	▼ - 0.1	9.3	<b>▲</b> 1.0	
Hyster	11.8	▼ -0.3	18.4	▲ 3.5	
JLG	8.0	▼-0.1	8.2	▲ 0.1	
Toyota	8.9	▲0.2	9.1	<b>▼</b> -0.5	

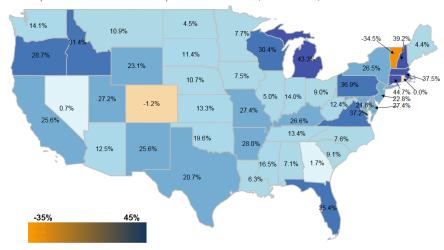




# Agricultural Equipment

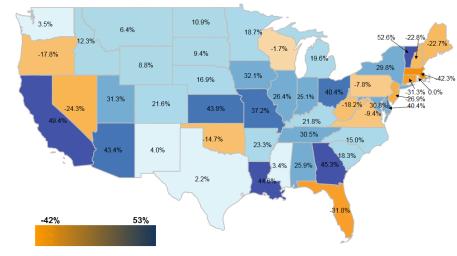
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A State Specific Measure of Monthly Price Differential (Resale Data)



## Volume INDEX

A State Specific Measure of Monthly Sales Volume Differential (Resale Data)







Age Benchmarks, by Category				
	Average Age, Resale (yrs)		Average Age, Auction (yrs)	
Wheel Tractors	5.8	▼-3.6	16.8	▼ -1.5
Combines	6.8	▼ -2.1	11.7	▼ -5.6
Balers	7.9	▼ -1.6	10.9	▲ 0.8
Corn Headers	7.4	▼ -1.3	11.8	▼-0.5
Track Tractors	5.5	▼-0.7	8.7	▼ -1.0
Auger Headers	8.8	▼ -1.9	9.9	▲ 0.5
Grain Carts/Wagons	5.8	▼ -1.3	7.9	▼-0.6
Planters	9.7	<b>▲</b> 1.4	10.3	- 0.0
Self-Propelled Windrowers	4.3	▼ -3.9	9.1	▲ 1.3
Draper Headers	3.7	▼ -0.1	5.0	<b>▲</b> 0.3

Age Benchmarks, by Manufacturer						
	Average Age, Resale (yrs)			ge Age, on (yrs)		
Deere	6.1	▼ -1.7	15.0	▼ -1.7		
Case IH	7.3	▼ -2.2	11.4	▼ -2.1		
New Holland	8.7	▼ -2.1	11.8	▲ 0.5		
Kubota	6.5 ▼-0.2		8.8	▼ -1.2		
Challenger	6.1	▼ -0.2	6.6	▼ -1.8		
Massey Ferguson	6.0	▼ -6.3	26.1	▲ 9.1		
Kinze	8.3	▼ -1.1	8.0	▲ 2.7		
Claas	6.8	▼-0.9	6.1	▼ -4.2		

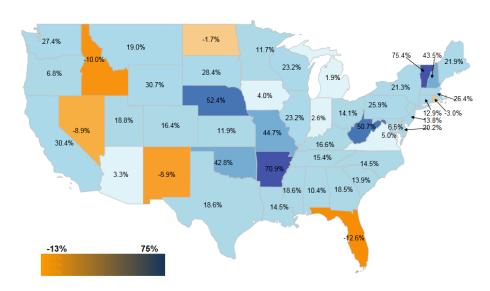




## Commercial Trucks

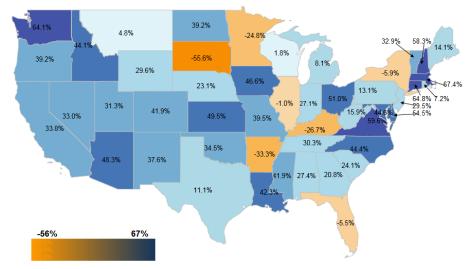
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A State Specific Measure of Monthly Sales Volume Differential (Resale Data)







Age Benchmarks, by Category					
	Average Age, Resale (yrs)		Average Age, Auction (yrs)		
Heavy Duty	6.5	▼ - 1.4	9.2	▲ 0.8	
Medium Duty	5.6	▼ - 0.2	6.9	▲ 0.3	
Light Duty	3.0	▼ -0.2	9.5	▼ -0.2	

Age Benchmarks, by Manufacturer						
	Average Age, Resale (yrs)		Average Age, Auction (yrs)			
Freightliner	6.3 ▼-2.4		10.0	▼ -0.2		
International	6.0	▼ -1.3	8.0	▲ 1.4		
Kenworth	4.5	▲ 0.1	9.2	▲ 0.3		
Volvo	5.4	▼ -1.5	13.6	▲ 2.5		
Peterbilt	6.2	▼ -1.4	6.4	-0.0		

